

FARE REVIEW CYCLE 2011

Capital Surcharge

July-August 2011

BACKGROUND

Senate Bill 5742, passed during the 2011 legislative session, states that:

“(7) The commission shall impose a vessel replacement surcharge of twenty-five cents on every one-way and round-trip ferry fare sold, including multiride and monthly pass fares. This surcharge must be clearly indicated to ferry passengers and drivers and, if possible, on the fare media itself.” (Section 3)

Revenue from this surcharge shall be deposited in the newly created Capital Vessel Replacement Account. This account can only be used to fund the construction or purchase of ferry vessels. As a result, the surcharge revenue is **not** available to fund ferry operations.

2011 COMMISSION PROPOSAL

The Commission is proposing that this legislative direction be implemented as follows:

- Impose a \$0.25 surcharge on each ferry fare system-wide (one-way or round-trip).
- Adjust multi-ride and monthly pass products to reflect total per-ticket price.
- List the surcharge as a separate line item on customer receipts and place proceeds into the Capital Vessel Replacement Account.

The following exhibits show the impacts that the capital surcharge will have on the total price customers will pay to ride the ferry when the surcharge is combined with the effects of the current fare proposal.

- **Exhibit 1** shows how the capital surcharge will impact fare changes proposed for implementation on October 1, 2011. This fare table doesn't show proposed peak season fares, as the second proposed fare changes will take effect on May 1, 2012 when the next peak season begins.
- **Exhibit 2** shows how the capital surcharge will impact fare changes proposed for implementation on May 1, 2012.
- **Exhibit 3** shows how multi-ride and monthly pass products are adjusted to reflect the per-ticket price on each route. This table uses fares proposed for October 1, 2011 implementation as an example. The capital surcharge level will not change for the 2012 fare increase.

Exhibit 1
Summary of Fares Proposed for October 1, 2011 Implementation with Capital Surcharge Impacts

Standard Vehicles (14'-22')	Full Fare - Base			Full Fare - Peak			Multi-Ride Media		
	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge
Vashon Island (RT)	\$15.55	\$16.00	\$16.25	\$19.45	-	-	\$124.40	\$128.00	\$130.50
Mukilteo-Clinton (1-way)	\$7.20	\$7.35	\$7.60	\$9.00	-	-	\$115.20	\$117.60	\$122.60
Central Sound (1-way)	\$12.15	\$12.50	\$12.75	\$15.20	-	-	\$194.40	\$200.00	\$205.00
Fauntleroy-Southworth (1-way)	\$9.35	\$9.60	\$9.85	\$11.70	-	-	\$149.60	\$153.60	\$158.60
Coupeville-Port Townsend (1-way)	\$9.35	\$9.60	\$9.85	\$11.70	-	-	\$149.60	\$153.60	\$158.60
Anacortes - Lopez (RT)	\$27.95	\$28.75	\$29.00	\$37.75	-	-	\$104.85	\$107.80	\$109.05
Anacortes - Shaw, Orcas (RT)	\$33.55	\$34.50	\$34.75	\$45.30	-	-	\$125.85	\$129.40	\$130.65
Anacortes - Friday Harbor (RT)	\$39.85	\$41.00	\$41.25	\$53.80	-	-	\$149.45	\$153.75	\$155.00
San Juan Interisland (RT)	\$18.75	\$19.25	\$19.50	\$23.50	-	-	\$75.00	\$77.00	\$78.25
Anacortes - Sidney (1-way)	\$45.15	\$46.25	\$46.50	\$56.45	-	-	N/A	N/A	N/A
Islands - Sidney (1-way)	\$13.50	\$13.85	\$14.10	\$28.95	-	-	N/A	N/A	N/A

Small Vehicles (14' and Under)	Full Fare - Base			Full Fare - Peak			Multi-Ride Media		
	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge
Vashon Island (RT)	\$15.55	\$14.40	\$14.65	\$19.45	-	-	\$124.40	\$115.20	\$117.70
Mukilteo-Clinton (1-way)	\$7.20	\$6.60	\$6.85	\$9.00	-	-	\$115.20	\$105.85	\$110.85
Central Sound (1-way)	\$12.15	\$11.25	\$11.50	\$15.20	-	-	\$194.40	\$180.00	\$185.00
Fauntleroy-Southworth (1-way)	\$9.35	\$8.65	\$8.90	\$11.70	-	-	\$149.60	\$138.25	\$143.25
Coupeville-Port Townsend (1-way)	\$9.35	\$8.65	\$8.90	\$11.70	-	-	\$149.60	\$138.25	\$143.25
Anacortes - Lopez (RT)	\$27.95	\$25.90	\$26.15	\$37.75	-	-	\$104.85	\$97.00	\$98.25
Anacortes - Shaw, Orcas (RT)	\$33.55	\$31.05	\$31.30	\$45.30	-	-	\$125.85	\$116.45	\$117.70
Anacortes - Friday Harbor (RT)	\$39.85	\$36.90	\$37.15	\$53.80	-	-	\$149.45	\$138.40	\$139.65
San Juan Interisland (RT)	\$18.75	\$17.30	\$17.55	\$23.50	-	-	\$75.00	\$69.30	\$70.55
Anacortes - Sidney (1-way)	\$45.15	\$41.65	\$41.90	\$56.45	-	-	N/A	N/A	N/A
Islands - Sidney (1-way)	\$13.50	\$12.45	\$12.70	\$28.95	-	-	N/A	N/A	N/A

PASSENGER FARES	Full Fare - Base			Multi-Ride Media			Monthly Passes		
	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge
Vashon Island (RT)	\$4.55	\$4.65	\$4.90	\$36.40	\$37.20	\$39.70	\$58.25	\$59.55	\$63.55
Mukilteo-Clinton (RT)	\$4.20	\$4.25	\$4.50	\$33.60	\$34.00	\$36.50	\$53.80	\$54.40	\$58.40
Central Sound (RT)	\$7.10	\$7.25	\$7.50	\$56.80	\$58.00	\$60.50	\$90.90	\$92.80	\$96.80
Fauntleroy-Southworth (RT)	\$5.50	\$5.60	\$5.85	\$44.00	\$44.80	\$47.30	\$70.40	\$71.70	\$75.70
Coupeville-Port Townsend (1-way)	\$2.75	\$2.80	\$3.05	\$44.00	\$44.80	\$49.80	\$70.40	\$71.70	\$79.70
Anacortes - Lopez (RT)	\$11.50	\$11.80	\$12.05	\$74.75	\$76.70	\$79.20	N/A	N/A	N/A
Anacortes - Shaw, Orcas (RT)	\$11.50	\$11.80	\$12.05	\$74.75	\$76.70	\$79.20	N/A	N/A	N/A
Anacortes - Friday Harbor (RT)	\$11.50	\$11.80	\$12.05	\$74.75	\$76.70	\$79.20	N/A	N/A	N/A
San Juan Interisland (RT)	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C
Anacortes - Sidney (1-way)	\$16.85	\$17.25	\$17.50	N/A	N/A	N/A	N/A	N/A	N/A
Islands - Sidney (1-way)	\$6.30	\$6.45	\$6.70	N/A	N/A	N/A	N/A	N/A	N/A

Peak Season is effective May 1 through September 30

Multi-Ride Media includes tickets for 10 round trips, except in the San Juan Islands where it includes tickets for 5 round trips. All coupon books expire after 90 days.

N/A = Not Available, N/C = No Charge

Exhibit 2
Summary of Fares Proposed for May 1, 2012 Implementation with Capital Surcharge Impacts

Standard Vehicles (14'-22')				Full Fare - Base			Full Fare - Peak			Multi-Ride Media		
Route	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge			
Vashon Island (RT)	\$16.00	\$16.50	\$16.75	\$20.00	\$20.65	\$20.90	\$128.00	\$132.00	\$134.50			
Mukilteo-Clinton (1-way)	\$7.35	\$7.60	\$7.85	\$9.20	\$9.50	\$9.75	\$117.60	\$121.60	\$126.60			
Central Sound (1-way)	\$12.50	\$12.90	\$13.15	\$15.65	\$16.15	\$16.40	\$200.00	\$206.40	\$211.40			
Fauntleroy-Southworth (1-way)	\$9.60	\$9.95	\$10.20	\$12.00	\$12.45	\$12.70	\$153.60	\$159.20	\$164.20			
Coupeville-Port Townsend (1-way)	\$9.60	\$9.95	\$10.20	\$12.00	\$12.45	\$12.70	\$153.60	\$159.20	\$164.20			
Anacortes - Lopez (RT)	\$28.75	\$29.65	\$29.90	\$38.80	\$40.05	\$40.30	\$107.80	\$111.20	\$112.45			
Anacortes - Shaw, Orcas (RT)	\$34.50	\$35.60	\$35.85	\$46.60	\$48.05	\$48.30	\$129.40	\$133.50	\$134.75			
Anacortes - Friday Harbor (RT)	\$41.00	\$42.30	\$42.55	\$55.35	\$57.10	\$57.35	\$153.75	\$158.65	\$159.90			
San Juan Interisland (RT)	\$19.25	\$19.85	\$20.10	\$24.10	\$24.85	\$25.10	\$77.00	\$79.40	\$80.65			
Anacortes - Sidney (1-way)	\$46.25	\$47.65	\$47.90	\$57.85	\$59.60	\$59.85	N/A	N/A	N/A			
Islands - Sidney (1-way)	\$13.85	\$14.25	\$14.50	\$29.65	\$30.55	\$30.80	N/A	N/A	N/A			

Small Vehicles (14' and Under)				Full Fare - Base			Full Fare - Peak			Multi-Ride Media		
Route	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge			
Vashon Island (RT)	\$14.40	\$13.20	\$13.45	-	\$16.50	\$16.75	\$115.20	\$105.60	\$108.10			
Mukilteo-Clinton (1-way)	\$6.60	\$6.10	\$6.35	-	\$7.50	\$7.75	\$105.85	\$97.30	\$102.30			
Central Sound (1-way)	\$11.25	\$10.30	\$10.55	-	\$13.00	\$13.25	\$180.00	\$165.10	\$170.10			
Fauntleroy-Southworth (1-way)	\$8.65	\$7.95	\$8.20	-	\$10.00	\$10.25	\$138.25	\$127.35	\$132.35			
Coupeville-Port Townsend (1-way)	\$8.65	\$7.95	\$8.20	-	\$10.00	\$10.25	\$138.25	\$127.35	\$132.35			
Anacortes - Lopez (RT)	\$25.90	\$23.70	\$23.95	-	\$32.00	\$32.25	\$97.00	\$88.95	\$90.20			
Anacortes - Shaw, Orcas (RT)	\$31.05	\$28.50	\$28.75	-	\$38.50	\$38.75	\$116.45	\$106.80	\$108.05			
Anacortes - Friday Harbor (RT)	\$36.90	\$33.85	\$34.10	-	\$45.50	\$45.75	\$138.40	\$126.90	\$128.15			
San Juan Interisland (RT)	\$17.30	\$15.90	\$16.15	-	\$20.00	\$20.25	\$69.30	\$63.50	\$64.75			
Anacortes - Sidney (1-way)	\$41.65	\$38.10	\$38.35	-	\$47.50	\$47.75	N/A	N/A	N/A			
Islands - Sidney (1-way)	\$12.45	\$11.40	\$11.65	-	\$24.50	\$24.75	N/A	N/A	N/A			

PASSENGER FARES				Full Fare - Base			Multi-Ride Media			Monthly Passes		
Route	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge	Current	Base Proposal	With Capital Surcharge			
Vashon Island (RT)	\$4.65	\$4.75	\$5.00	\$37.20	\$38.00	\$40.50	\$59.55	\$60.80	\$64.80			
Mukilteo-Clinton (RT)	\$4.25	\$4.40	\$4.65	\$34.00	\$35.20	\$37.70	\$54.40	\$56.35	\$60.35			
Central Sound (RT)	\$7.25	\$7.45	\$7.70	\$58.00	\$59.60	\$62.10	\$92.80	\$95.40	\$99.40			
Fauntleroy-Southworth (RT)	\$5.60	\$5.70	\$5.95	\$44.80	\$45.60	\$48.10	\$71.70	\$73.00	\$77.00			
Coupeville-Port Townsend (1-way)	\$2.80	\$2.85	\$3.10	\$44.80	\$45.60	\$50.60	\$71.70	\$73.00	\$81.00			
Anacortes - Lopez (RT)	\$11.80	\$12.20	\$12.45	\$76.70	\$79.30	\$81.80	N/A	N/A	N/A			
Anacortes - Shaw, Orcas (RT)	\$11.80	\$12.20	\$12.45	\$76.70	\$79.30	\$81.80	N/A	N/A	N/A			
Anacortes - Friday Harbor (RT)	\$11.80	\$12.20	\$12.45	\$76.70	\$79.30	\$81.80	N/A	N/A	N/A			
San Juan Interisland (RT)	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C			
Anacortes - Sidney (1-way)	\$17.25	\$17.75	\$18.00	N/A	N/A	N/A	N/A	N/A	N/A			
Islands - Sidney (1-way)	\$6.45	\$6.65	\$6.90	N/A	N/A	N/A	N/A	N/A	N/A			

Peak Season is effective May 1 until October 1

Multi-Ride Media includes tickets for 10 round trips, except in the San Juan Islands where it includes tickets for 5 round trips. All coupon books expire after 90 days.

N/A = Not Available, N/C = No Charge

Exhibit 3

Summary of Capital Surcharge Impacts on Multi-ride and Monthly Pass Products for October 1, 2011 Implementation

STANDARD VEHICLES (14'-22')				Multi-Ride Media					
Route	Full Fare - Base			Current	Proposal	Per Trip Surcharge	Number of Tickets	Total Surcharge	Total Price
	Current	Base Proposal	With Capital Surcharge						
Vashon Island (RT)	\$15.55	\$16.00	\$16.25	\$124.40	\$128.00	\$0.25	10	\$2.50	\$130.50
Mukilteo-Clinton (1-way)	\$7.20	\$7.35	\$7.60	\$115.20	\$117.60	\$0.25	20	\$5.00	\$122.60
Central Sound (1-way)	\$12.15	\$12.50	\$12.75	\$194.40	\$200.00	\$0.25	20	\$5.00	\$205.00
Fauntleroy-Southworth (1-way)	\$9.35	\$9.60	\$9.85	\$149.60	\$153.60	\$0.25	20	\$5.00	\$158.60
Coupeville-Port Townsend (1-way)	\$9.35	\$9.60	\$9.85	\$149.60	\$153.60	\$0.25	20	\$5.00	\$158.60
Anacortes - Lopez (RT)	\$27.95	\$28.75	\$29.00	\$104.85	\$107.80	\$0.25	5	\$1.25	\$109.05
Anacortes - Shaw, Orcas (RT)	\$33.55	\$34.50	\$34.75	\$125.85	\$129.40	\$0.25	5	\$1.25	\$130.65
Anacortes - Friday Harbor (RT)	\$39.85	\$41.00	\$41.25	\$149.45	\$153.75	\$0.25	5	\$1.25	\$155.00
San Juan Interisland (RT)	\$18.75	\$19.25	\$19.50	\$75.00	\$77.00	\$0.25	5	\$1.25	\$78.25
Anacortes - Sidney (1-way)	\$45.15	\$46.25	\$46.50	N/A	N/A	N/A	N/A	N/A	N/A
Islands - Sidney (1-way)	\$13.50	\$13.85	\$14.10	N/A	N/A	N/A	N/A	N/A	N/A

PASSENGER MULTI-RIDE FARES				Multi-Ride Media					
Route	Full Fare - Base			Current	Proposal	Per Trip Surcharge	Number of Tickets	Total Surcharge	Total Price
	Current	Base Proposal	With Capital Surcharge						
Vashon Island (RT)	\$4.55	\$4.65	\$4.90	\$36.40	\$37.20	\$0.25	10	\$2.50	\$39.70
Mukilteo-Clinton (RT)	\$4.20	\$4.25	\$4.50	\$33.60	\$34.00	\$0.25	10	\$2.50	\$36.50
Central Sound (RT)	\$7.10	\$7.25	\$7.50	\$56.80	\$58.00	\$0.25	10	\$2.50	\$60.50
Fauntleroy-Southworth (RT)	\$5.50	\$5.60	\$5.85	\$44.00	\$44.80	\$0.25	10	\$2.50	\$47.30
Coupeville-Port Townsend (1-way)	\$2.75	\$2.80	\$3.05	\$44.00	\$44.80	\$0.25	20	\$5.00	\$49.80
Anacortes - Lopez (RT)	\$11.50	\$11.80	\$12.05	\$74.75	\$76.70	\$0.25	10	\$2.50	\$79.20
Anacortes - Shaw, Orcas (RT)	\$11.50	\$11.80	\$12.05	\$74.75	\$76.70	\$0.25	10	\$2.50	\$79.20
Anacortes - Friday Harbor (RT)	\$11.50	\$11.80	\$12.05	\$74.75	\$76.70	\$0.25	10	\$2.50	\$79.20
San Juan Interisland (RT)	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C
Anacortes - Sidney (1-way)	\$16.85	\$17.25	\$17.50	N/A	N/A	N/A	N/A	N/A	N/A
Islands - Sidney (1-way)	\$6.30	\$6.45	\$6.70	N/A	N/A	N/A	N/A	N/A	N/A

PASSENGER MONTHLY PASS FARES				Monthly Passes					
Route	Full Fare - Base			Current	Proposal	Per Trip Surcharge	Number of Tickets	Total Surcharge	Total Price
	Current	Base Proposal	With Capital Surcharge						
Vashon Island (RT)	\$4.55	\$4.65	\$4.90	\$58.25	\$59.55	\$0.25	16	\$4.00	\$63.55
Mukilteo-Clinton (RT)	\$4.20	\$4.25	\$4.50	\$53.80	\$54.40	\$0.25	16	\$4.00	\$58.40
Central Sound (RT)	\$7.10	\$7.25	\$7.50	\$90.90	\$92.80	\$0.25	16	\$4.00	\$96.80
Fauntleroy-Southworth (RT)	\$5.50	\$5.60	\$5.85	\$70.40	\$71.70	\$0.25	16	\$4.00	\$75.70
Coupeville-Port Townsend (1-way)	\$2.75	\$2.80	\$3.05	\$70.40	\$71.70	\$0.25	32	\$8.00	\$79.70
Anacortes - Lopez (RT)	\$11.50	\$11.80	\$12.05	N/A	N/A	N/A	N/A	N/A	N/A
Anacortes - Shaw, Orcas (RT)	\$11.50	\$11.80	\$12.05	N/A	N/A	N/A	N/A	N/A	N/A
Anacortes - Friday Harbor (RT)	\$11.50	\$11.80	\$12.05	N/A	N/A	N/A	N/A	N/A	N/A
San Juan Interisland (RT)	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C
Anacortes - Sidney (1-way)	\$16.85	\$17.25	\$17.50	N/A	N/A	N/A	N/A	N/A	N/A
Islands - Sidney (1-way)	\$6.30	\$6.45	\$6.70	N/A	N/A	N/A	N/A	N/A	N/A